

Business Aviation in North Africa: A Market Insight

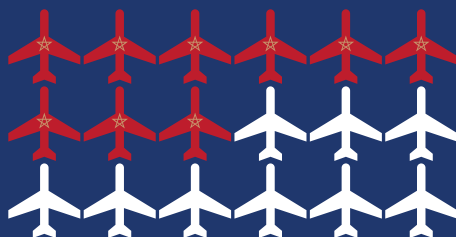
The study is the first of its kind to examine the market size of business aviation in North Africa and break it down according to activity and aircraft category.



The insights were part of a study commissioned by the **Middle East Business Aviation Association**, ahead of its first conference in Morocco, which also revealed that:



North Africa's **Maintenance, Repair and Overhaul** market growth



Morocco is the most active market with 50% of North African aircraft movements



Decline of **business aviation** activity



In terms of flight operations YTD,
Private-filed flights

33% activity

Charter flights

53% activity



9000 sectors in 2013

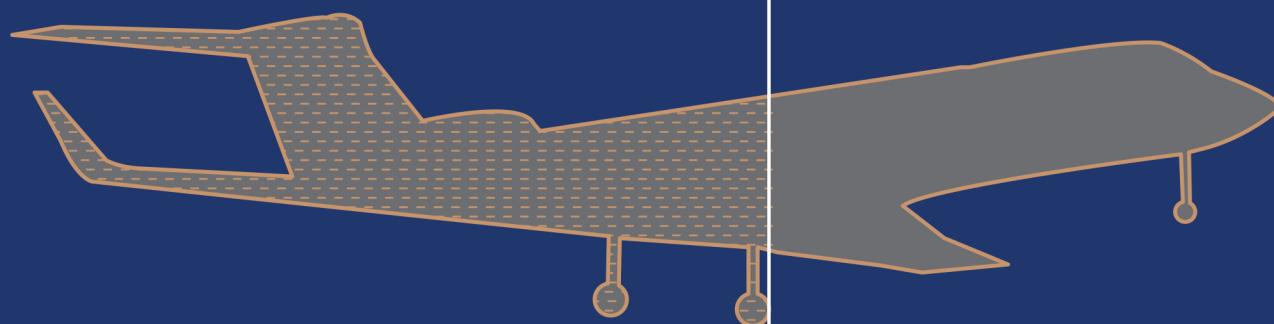
The research also shed light on business aviation aircraft types being operated in and out of the region.

Heavy Jets
accounted for
20%
flight hours



Turboprops/Pistons
accounted for
28%
flight hours

In the charter market
over
60%



Bizliners Ultra Long Range Heavy Jets

distinct customer preference
for large cabin long range aircraft

